Junior, Steve

From: Klancnik, Thomas E. [TEKlancnik@MBF-LAW.com]

Sent: Thursday, March 18, 2004 11:46 AM

To: Steve Junior (E-mail)

Cc: Tibor Klopfer (E-mail); David Frick (E-mail); Thomas C. Geiser (E-mail); Adam B. Hirschfeld

(E-mail); Hanson, David J.; Schuster, Jonathan L.

Subject: Hart Scott Rodino Early Termination Letters



Dear Mr. Junior,

Attached are the early termination letters from the Federal Trade Commission. One relates to the transaction itself and the other relates to the filing of Leonard Schaeffer which was required due to the size of his WellPoint ownership.

Notice of this action is also available on the FTC website.

We had previously notified you of this action, and are filing these documents for use as exhibits at the April 1, 2004 hearing.

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P.O. Box 1806

Madison, Wisconsin 53701-1806

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<<FTC Letters (B0338348).PDF>>

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12 1 April 2004
04-C28767



UNITED STATES OF AMERICA

FEDERAL TRADE COMMISSION

Washington, D.C. 20580

February 26, 2004

Janet L McDavid, Esq. Hogan & Hartson LLP 555 - 13th Street, NW Washington, DC 20004 USA

Re: EARLY TERMINATION GRANTED

Transaction Identification Number 20040431

Anthem, Inc. / WellPoint Health Networks Inc.

Dear Ms. McDavid:

The request for early termination of the waiting period is granted effective February 26, 2004 02:36 PM with respect to the proposed acquisition by Anthem, Inc. of certain voting securities of WellPoint Health Networks Inc. Early termination of the waiting period is provided by Section 7A(b)(2) of the Clayton Act and Sections 803.10(b) and 803.11(c) of the Premerger Notification Rules.

Notice of this termination will be published in the Federal Register in accordance with Section 7a(b)(2) of the Clayton Act and Section 803.11(c) of the Premerger Notification Rules and on the Federal Trade Commission's internet site [http://www.ftc.gov/bc/earlyterm/index.html].

If you have any questions concerning this matter, please contact me at 202-326-3589.

Sincerely,

Renee A. Hallman

Case Management Assistant Premerger Notification Office

Bureau of Competition



UNITED STATES OF AMERICA

FEDERAL TRADE COMMISSION

Washington, D.C. 20580

February 26, 2004

Janet L McDavid, Esq. Hogan & Hartson LLP 555 - 13th Street, NW Washington, DC 20004 USA

Re: EARLY TERMINATION GRANTED

Transaction Identification Number 20040432 Leonard D. Schaeffer / Anthem, Inc.

Dear Ms. McDavid:

The request for early termination of the waiting period is granted effective February 26, 2004 02:36 PM with respect to the proposed acquisition by Leonard D. Schaeffer of certain voting securities of Anthem, Inc. Early termination of the waiting period is provided by Section 7A(b)(2) of the Clayton Act and Sections 803.10(b) and 803.11(c) of the Premerger Notification Rules.

Notice of this termination will be published in the Federal Register in accordance with Section 7a(b)(2) of the Clayton Act and Section 803.11(c) of the Premerger Notification Rules and on the Federal Trade Commission's internet site [http://www.ftc.gov/bc/earlyterm/index.html].

If you have any questions concerning this matter, please contact me at 202-326-3589.

Sincerely,

Renee A. Hallman

Case Management Assistant Premerger Notification Office

Bureau of Competition